

Awards and Accolades

Michael Scott Berry

1991 BA from University of Rhode Island

2008 Chartered Financial Consultant (ChFC) from the American College

2000 Northwestern Mutual Bronze Award top 10

2001 Northwestern Mutual Silver award top 10

2002 Northwestern Mutual Gold award top 10

2003 Northwestern Mutual Platinum award top 10

2008 Northwestern Mutual Ann Liston Award and Grant in recognition of highest ethical and professional standards

2008 NAIFA (National Association of Financial Advisors) 4 Under 40 National award

Each year, NAIFA recognizes four financial advisors who achieve excellence in their profession by or before age 40. All nominees and winners are peer nominated

2000 – 2017 NAIFA Quality Award (17 years running)

- The NAIFA Quality award demonstrates a commitment to excellence in
- Professionalism through education and designations
- Production measures by performance metrics
- Adherence to NAIFA code of ethics
- Service to Financial Services Industry

2009 Northwestern Mutual Columns

2012-2014 Medical Economics “Best Financial Advisors”

2013 Financial Advisor Magazine published “Aiding Doctors’ Financial Health”

2016 The Suit “Giving Clients Their Own Board of Advisors”

2008 – Present Speaking engagements multiple subject matter

- NAIFA
- Business of Pain Management
- HCAA (The National CPA Health Care Advisors Association)
- Lion Street National Indaba
- Rainmaker Companies Nicheworks
- Multiple Regional events for CPA’s and Health Care Professionals